DECLARATION OF SERVICE

Richard W. Mark (RM 6884) David M. Fine (DF 4479) ORRICK, HERRINGTON & SUTCLIFFE LLP 666 Fifth Avenue New York, NY 10103 Telephone: (212) 506-5000 Facsimile: (212) 506-5151

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

----- X SEAT SACK, INC.,

Plaintiff,

07-CV-3344 (RJH) (DFE) -against-

CHILDCRAFT EDUCATION CORP.; US OFFICE PRODUCTS COMPANY; US OFFICE PRODUCTS NORTH ATLANTIC DISTRICT, INC.; and SCHOOL SPECIALITY, INC.,

Defendants.

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David M. Fine, an attorney duly admitted to practice law in the State of New York, declares as follows:

- I am over the age of 18 years, am not a party to this action, and am associated with the law firm of Orrick, Herrington & Sutcliffe LLP, 666 Fifth Avenue, New York, New York 10103.
- On the 3rd day of May, 2007, I served true copies of the annexed **Defendants'** Pre-Motion Letter Pursuant to Judge Richard J. Holwell's Individual Practices Rule 3.A and Defendants Childcraft Education Corp.'s and School Specialty, Inc.'s Answer and Counterclaim upon:

Edward J. Carroll, Esq. Attorney for Plaintiff 2733 Route 209 Kingston, NY 12401

Sean M. Beach, Esq. Young Conaway Stargatt & Taylor, LLP

Attorneys for USOP Liquidating LLC P.O. Box 391 Wilmington, DE 19899-0391

by first class mail, by depositing true copies thereof in a postage prepaid wrapper in an official depository under the exclusive care and custody of the U.S. Postal Service within the State of New York, addressed to the address designated by them for service.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York May 3, 2007

David M. Fine (DF 4479)